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David Feldman is one of the
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reverse mergers, self-filings, and
other alternatives to IPOs. His
firm has guided hundreds of
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Due to the higher requirements of such conventional IPOs, reverse mergers might pose a suitable alternative for those companies incapable of pursuing a

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conventional IPO. Ultimately, when executing a reverse merger companies have to follow specific guidelines and analyze their targeted shell company thoroughly in order to guarantee a frictionless and successful transaction.

Reverse Merger – A true alternative to an IPO? – BSPEC David Feldman is one of the country's leading experts on reverse mergers, self-filings, and other alternatives to IPOs. His firm has guided hundreds of companies on going public, advising them on structure and mechanics, financing, due diligence, regulatory issues, and more....more

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markets or bad, reverse mergers play a key role for companies that want to avoid the IPO route for going public. Since the successful first edition of Reverse Mergers was published in 2006, the economic and regulatory landscape has changed.

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David Feldman is one of the country's leading experts on reverse mergers, self-filings, and other alternatives to IPOs. His firm has guided hundreds of companies on going public, advising them on structure and mechanics, financing, due

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outside of the ipo one widely used method is the reverse merger
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now is not type of inspiring means you could not on your own going past page 1 23 to the uninitiated a reverse merger is a deceptively simple concept

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and other alternatives to traditional ipos 2d ed feldman david n and steven dresner bloomberg press 2009 in each of the last eight years reverse mergers have outnumbered traditional ipos as a mechanism for going public and reporting shell companies are providing fuel for much of this growth we a reverse merger is a transaction in which a privately held company

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feldman is one of the countrys leading experts on reverse mergers self filings and other alternatives to ipos his firm has guided reverse mergers and other alternatives to traditional ipos

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nuts and bolts explanations

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Last year, NeuroBo
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Upside. A reverse merger has
long been considered one of the
most cost-effective and...

In good markets or bad, reverse
mergers play a key role for
companies that want to avoid the

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IPO route for going public. Since the successful first edition of Reverse Mergers was published in 2006, the economic and regulatory landscape has changed. Executives, owners, lawyers, accountants, professional investors, regulators, and others need to know what those changes mean for reverse mergers. Reverse-merger expert David Feldman gives an overview of the most important changes since the previous edition was published: new SEC regulations, the changing nature of SPACs (Special-Purpose Acquisition Company), and the emergence of new instruments called WRASPs (WestPark Alternative Senior Exchange Process). The book includes a new chapter on China,

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and the "Experts Speak" chapter features all new interviewees.

David Feldman is one of the country's leading experts on reverse mergers, self-filings, and other alternatives to IPOs. His firm has guided hundreds of companies on going public, advising them on structure and mechanics, financing, due diligence, regulatory issues, and more.

Understand Regulation A+ and other alternative funding methods Regulation A+ and Other Alternatives to a Traditional IPO delves into the details of the new SEC rules under the JOBS Act of 2012 to examine the benefits and pitfalls for entrepreneurs and investors. Written by the

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'Godfather of Reg A+', this book breaks down the complex details of Regulation A+ and other alternative funding methods to help small businesses determine how best to go public and raise capital. A traditional IPO comes with barriers that can be insurmountable for a small company seeking to enter the public markets; thus far, reverse mergers have provided a challenging 'back door' to the market, but Regulation A+ re-opens the front door to allow small cap companies to raise capital while keeping offering and compliance costs manageable in a way not possible with a traditional IPO. More complex than simple crowdfunding, yet just as accessible by all investors,

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Regulation A+ is a step up for entrepreneurs at any stage wanting to go public where Wall Street meets Main Street.

Straightforward explanations, smart strategy, and illustrative examples make this book an invaluable guide for those seeking to truly understand the nuances of Regulation A+ in order to work more effectively within its bounds. Understand how Regulation A+ differs from a traditional IPO and the early experience with this exciting new approach Examine the JOBS Act and the SEC's rules under Title IV Explore the past, present, and future of reverse mergers, special purpose acquisition companies (SPACs) and self-filings Discover new alternatives including new

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rules under Rule 504 and
Regulation S The new rules
provide a faster, more
streamlined, more cost-effective
route to up to \$50 million in
capital, and offer companies more
flexibility than ever. Every
entrepreneur needs to know all
available funding options, and
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provides essential guidance from
the expert in the field.

Understand Regulation A+ and
other alternative funding methods
Regulation A+ and Other
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Just as accessible by all investors, Regulation A+ is a step up for entrepreneurs at any stage wanting to go public where Wall Street meets Main Street. Straightforward explanations, smart strategy, and illustrative examples make this book an invaluable guide for those seeking to truly understand the nuances of Regulation A+ in order to work more effectively within its bounds. Understand how Regulation A+ differs from a traditional IPO and the early experience with this exciting new approach Examine the JOBS Act and the SEC's rules under Title IV Explore the past, present, and future of reverse mergers, special purpose acquisition companies (SPACs) and self-filings Discover

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new alternatives including new rules under Rule 504 and Regulation S The new rules provide a faster, more streamlined, more cost-effective route to up to \$50 million in capital, and offer companies more flexibility than ever. Every entrepreneur needs to know all available funding options, and Regulation A+ and Other Alternatives to a Traditional IPO provides essential guidance from the expert in the field.

This dissertation consists of three essays exploring firm behaviors and performance under information asymmetry and uncertainty. While the first two essays examine investment in firms and divestment by firms

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respectively by depending on real options theory, the final essay investigates determinants of performance of microenterprises receiving microfinance funds. In the first essay (Chapter 1), I examine the determinants of private investments in firms newly going public through reverse mergers (RMs). Using real options theory, I argue that reverse merger firms (i.e., firms going public through reverse merger) with institutional and industrial backgrounds, indicating a wider distribution of potential future values, will attract larger investments. I further examine how an institutional change reducing the cost of initial public offerings (IPOs), which is the more lucrative alternative to the

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reverse merger, affects

investment in reverse merger
firms. I thus argue that the

influence of those backgrounds
on the investment size in RM

firms will be weaker. Using data
of reverse mergers in the United

States from 2009 to 2014, I found
empirical support for my

arguments. My second essay
(Chapter 2) explores the

determinants of foreign
subsidiary divestment by

multinational corporations
(MNCs). I argue that MNCs with

higher operational flexibility
and/or cultural diversity will be

less likely to divest their foreign
subsidiaries even if those

subsidiaries confront host country
economic downturn. Using a

panel data of 511 Korean MNCs

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and event history analysis. I found empirical support for our arguments. In my third essay (Chapter 3), I investigate the determinants of performance improvement of microenterprises receiving microfinance funds. I argue that damage from a natural disaster that increases a microenterprise's risks of going out of business will provide entrepreneurs with self-control incentives to use microfinance funds effectively. Thus, the entrepreneurs' self-control incentives will be positively associated with microenterprises' post-funding performance improvement. I also contend that cash is more effective than in-kind funds in improving microenterprise performance by

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generating fewer moral hazards. Using a sample of Sri Lankan microenterprises that experienced a tsunami and difference-in-difference estimations, I found empirical support for my arguments.

This book delves into the details of the new SEC rules under the JOBS Act of 2012 to examine the benefits and pitfalls for entrepreneurs and investors. Written by the 'Godfather of Reg A+,' this book breaks down the complex details of Regulation A+ and other alternative funding methods to help small businesses determine how best to go public and raise capital. A traditional IPO comes with barriers that can be insurmountable for a small

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company seeking to enter the public markets; thus far, reverse mergers have provided a challenging 'back door' to the market, but Regulation A+ re-opens the front door to allow small cap companies to raise capital while keeping offering and compliance costs manageable in a way not possible with a traditional IPO. More complex than simple crowdfunding, yet just as accessible by all investors, Regulation A+ is a step up for entrepreneurs at any stage wanting to go public where Wall Street meets Main Street.

Written for CEOs, CFOs, and the investment bankers, lawyers, and auditors who advise them, this is the first book to explain how

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reverse mergers work, from the business and legal points of view. ipos

Mergers, Acquisitions, and Buyouts, July 2021 By Martin D. Ginsburg, Jack S. Levin, Donald E. Rocap When structuring mergers and acquisitions, there's only one way to be sure that you've thought of all the tax and legal consequences: rely on Martin D. Ginsburg, Jack S. Levin and Donald E. Rocap as you plan, develop, and execute your mergers and acquisitions strategy. In this gold-standard resource for mergers and acquisitions analysis and guidance--available as a five-volume print set, a bundle with the print and CD-ROM editions, or online--these expert practitioners

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Restructurings provides a
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governed by the laws of major countries. Strategies and motives are carefully analyzed alongside legalities each step of the way, and specific techniques are dissected to provide deep insight into real-world operations. This new seventh edition has been revised to improve clarity and approachability, and features the latest research and data to provide the most accurate assessment of the current M&A landscape. Ancillary materials include PowerPoint slides, a sample syllabus, and a test bank to facilitate training and streamline comprehension. As the global economy slows, merger and acquisition activity is expected to increase. This book provides an M&A primer for

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business executives and financial managers seeking a deeper understanding of how corporate restructuring can work for their companies. Understand the many forms of M&As, and the laws that govern them Learn the offensive and defensive techniques used during hostile acquisitions Delve into the strategies and motives that inspire M&As Access the latest data, research, and case studies on private equity, ethics, corporate governance, and more From large megadeals to various forms of downsizing, a full range of restructuring practices are currently being used to revitalize and supercharge companies around the world. Mergers, Acquisitions, and Corporate Restructurings is an essential

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resource for executives needing to quickly get up to date to plan their own company's next moves.

Two strengths distinguish this textbook from others. One is its presentation of subjects in the contexts wherein they occur. The other is its use of current events. Other improvements have shortened and simplified chapters, increased the numbers and types of pedagogical supplements, and expanded the international appeal of examples.

"This book provides a comprehensive analysis of IPOs. The chapters cover the latest information on a range of fundamental questions, including: How are IPOs regulated? How are

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IPOs valued? How well does an
IPO perform in the short and long
run, and what are the drivers of
performance"--

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